



Eurasia Rail Market Updates

Week 33, 2024



Aug 12th, 2024 | DB Schenker China Railway Team



Topics

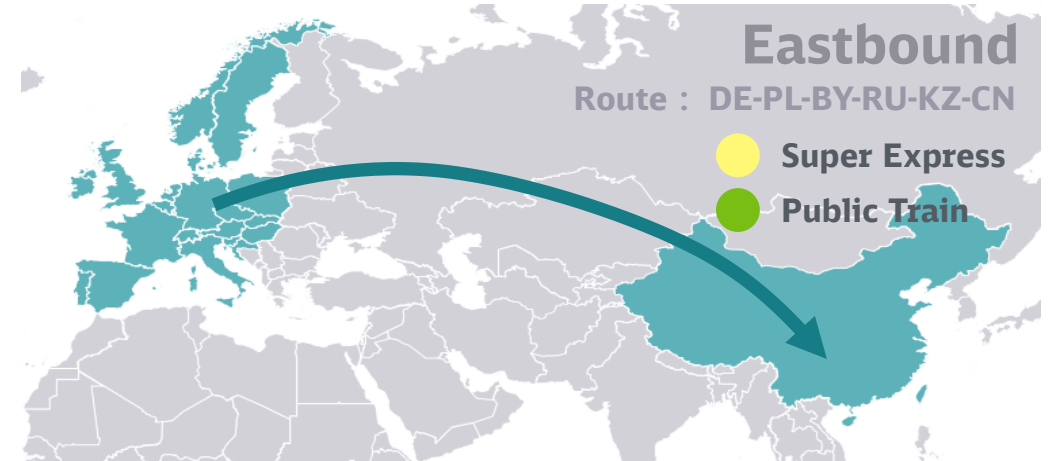
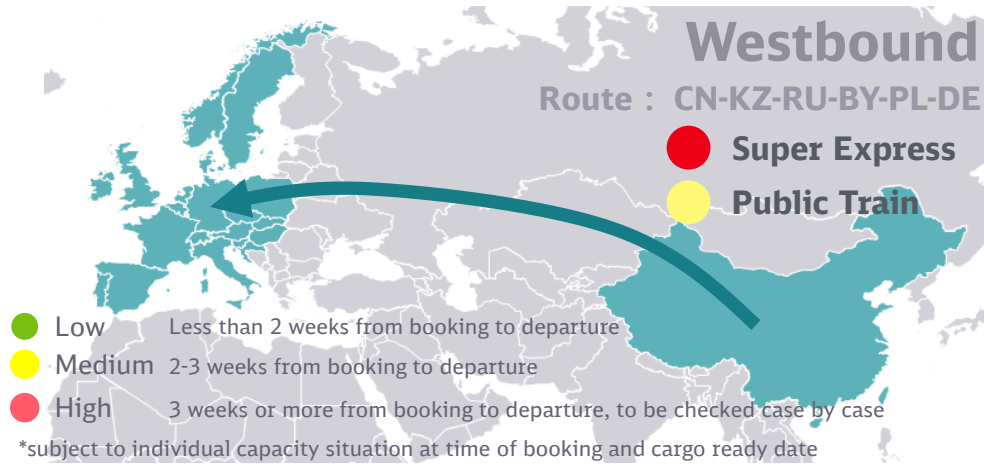
- Rail Capacity
- Lead-time Performance
- Train Frequency
- The Performance of “Super Express Train”
- WB Train Delay due to CN/KZ border congestion



Rail Capacity

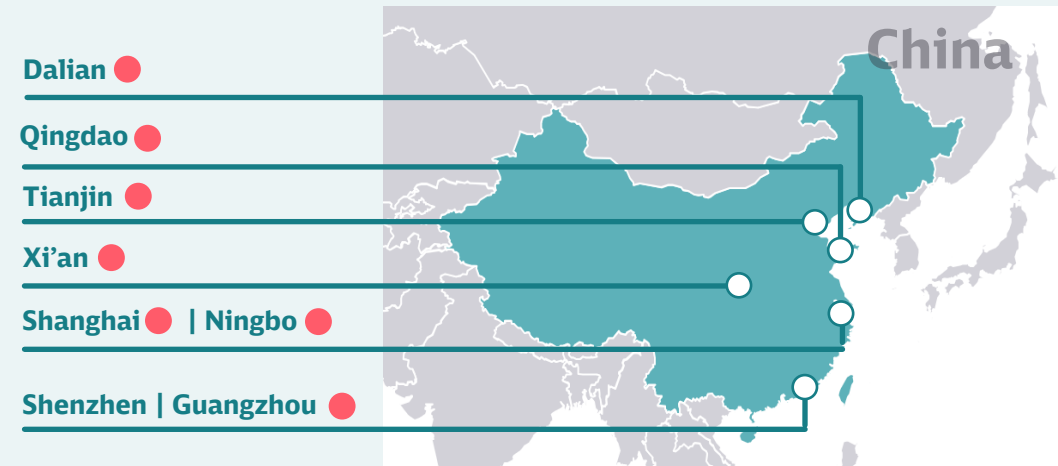
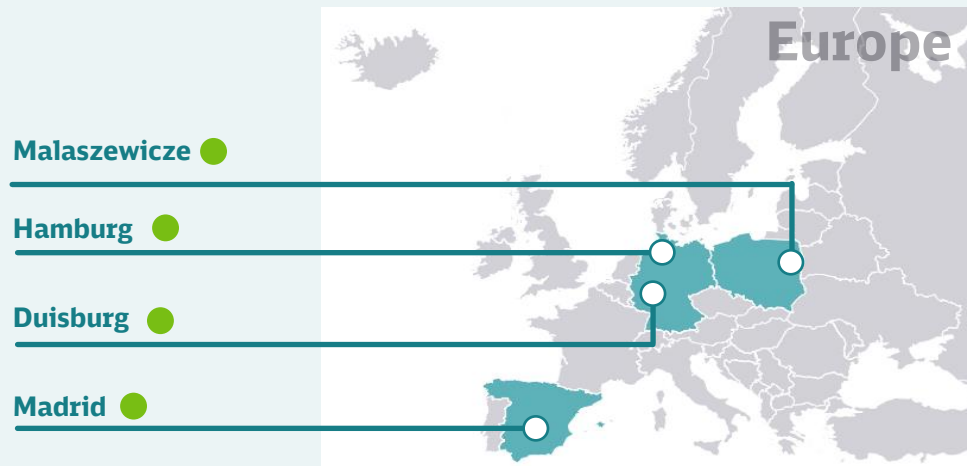
Capacity Availability

The space capacity for Super express is kept tight.



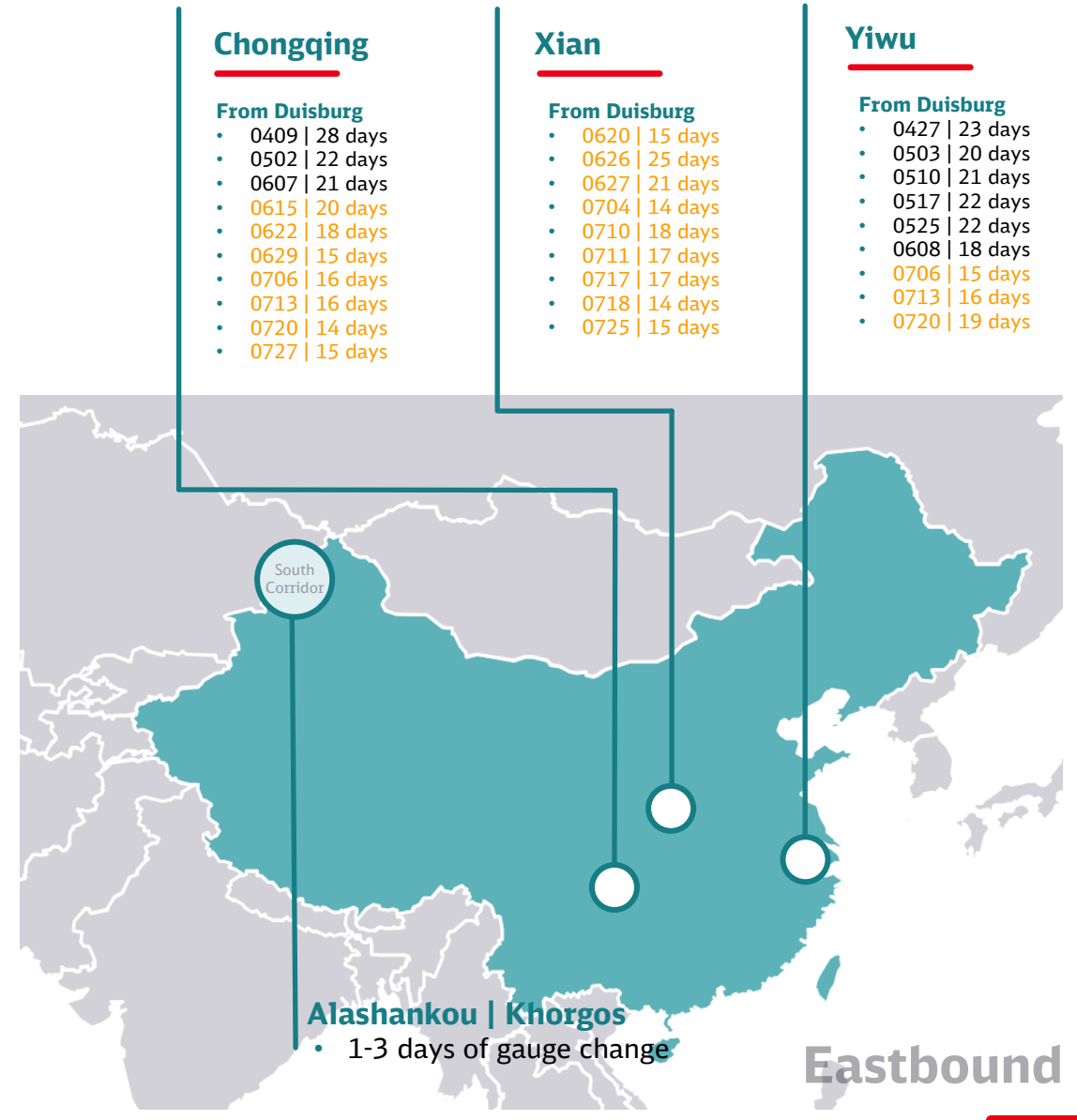
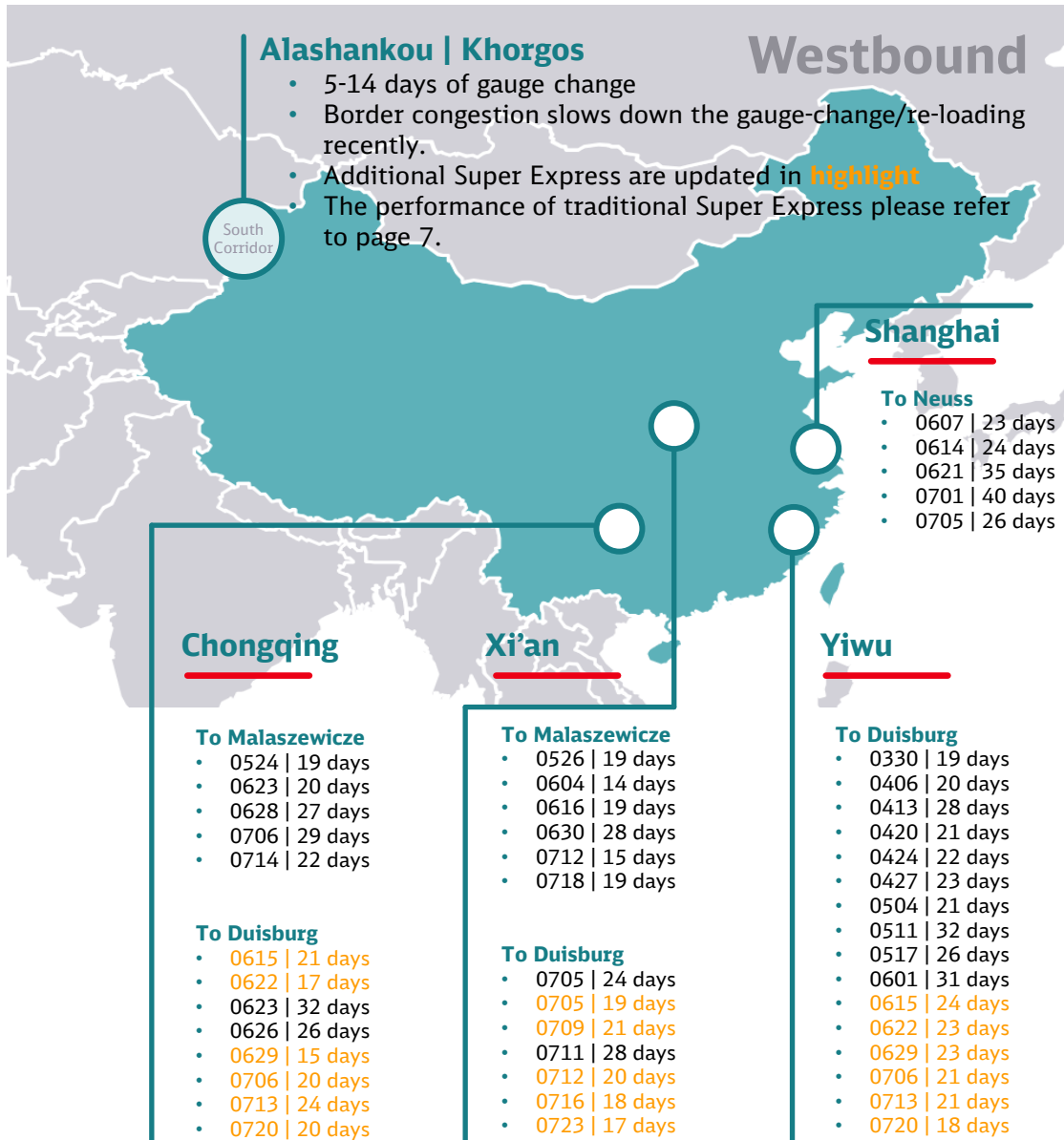
Equipment Availability

New normal of equipment shortage due to imbalance WB and EB rail volumes.



Availability Risk ● Low ● Medium ● High

Lead-time Performance of Eurasia Trains



Train Frequency - Westbound



| OT | DT | REMARK | WEEK 33 | | | | | | | WEEK 34 | | | | | | | WEEK 35 | | | | | | | WEEK 36 | | | | | | |
|-----------|------------------------------------|---------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | | 8/12 Mon | 8/13 Tue | 8/14 Wed | 8/15 Thu | 8/16 Fri | 8/17 Sat | 8/18 Sun | 8/19 Mon | 8/20 Tue | 8/21 Wed | 8/22 Thu | 8/23 Fri | 8/24 Sat | 8/25 Sun | 8/26 Mon | 8/27 Tue | 8/28 Wed | 8/29 Thu | 8/30 Fri | 8/31 Sat | 9/1 Sun | 9/2 Mon | 9/3 Tue | 9/4 Wed | 9/5 Thu | 9/6 Fri | 9/7 Sat | 9/8 Sun |
| Xian | Duisburg Hamburg | Super Express | | ● | ● | | ● | ● | | | | | ● | ● | | | | | ● | ● | | | | | | ● | ● | | | |
| Chengdu | Lodz | Super Express | | | | | | ● | | | | | | ● | | | | | | ● | | | | | | | ● | | | |
| Chongqing | Duisburg Hamburg | Super Express | | | | | | | | | | | ● | | | | | | | ● | | | | | | | ● | | | |
| Yiwu | Duisburg Hamburg | Super Express | | | | | | ● | | | | | ● | | | | | | | ● | | | | | | | ● | | | |
| Shanghai | Malaszewicze Neuss | Fast Train | | | | | ● | | | | | | ● | | | | | | | | | | | | | | ● | | | |
| Xian | Duisburg Hamburg Malaszewicze | Public Train | | ● | | ● | ● | | ● | | | ● | ● | | ● | | | ● | | ● | | ● | | | ● | | ● | ● | | |
| Chongqing | Duisburg Hamburg | Public Train | | | | ● | | ● | ● | | | ● | | ● | ● | | | | ● | | ● | | ● | | | ● | ● | ● | | |
| Chongqing | Malaszewicze | Public Train | | | | | ● | ● | | | | | ● | ● | | | | | ● | | ● | | | | ● | ● | | | | |
| Yiwu | Duisburg Hamburg Malaszewicze | Public Train | ● | | | | | ● | | | | | ● | | | ● | | | | ● | | ● | | | | ● | | ● | | |

- The schedule of New-added Super Express is marked in “●”.

| OCFS | DCFS | REMARK | WEEK 33 | | | | | | | WEEK 34 | | | | | | | WEEK 35 | | | | | | | WEEK 36 | | | | | | |
|--------------|---------------|-------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|---------|---------|---------|---------|---------|---------|---------|---------|
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| Shanghai(CN) | Mlochow(PL) | LCL Service | | | | | | ● | | | | | | ● | | | | | | | ● | | | | | | ● | | | |
| Shenzhen(CN) | Mlochow(PL) | LCL Service | | | | | | ● | | | | | | ● | | | | | | | ● | | | | | | ● | | | |
| Shanghai(CN) | Hagen(DE) | LCL Service | | | ● | | | ● | | | | ● | | ● | | | | ● | | ● | | | | | ● | | ● | | | |
| Shanghai(CN) | Stockholm(SE) | LCL Service | | | | | ● | | | | | | ● | | | | | | ● | | | | | | ● | | ● | | | |
| Shanghai(CN) | Rostock(DE) | LCL Service | | | ● | | | | | | | | ● | | | | | ● | | ● | | | | | ● | | ● | | | |
| Shanghai(CN) | Bacelona(ES) | LCL Service | | | ● | | | | | | | | ● | | | | | ● | | ● | | | | | ● | | ● | | | |

- The frequency is only for reference. It could be adjusted based on actual volumes, especially in holiday season.

- Public Trains are possible to have other discharge destinations which not in list, please check with Schenker OP case by case.

The Performance of “ Xi’an Super Express Train”

-For departure Wed/Sat



WB EXPRESS

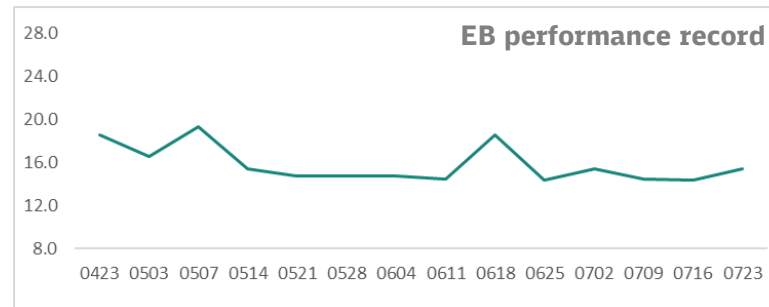
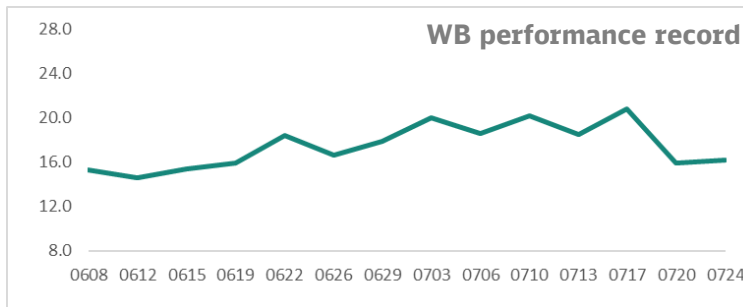
To Duisburg

| | |
|------|-----------|
| 0608 | 15.3 days |
| 0612 | 14.5 days |
| 0615 | 15.4 days |
| 0619 | 16.0 days |
| 0622 | 18.4 days |
| 0626 | 16.6 days |
| 0629 | 17.8 days |
| 0703 | 20.0 days |
| 0706 | 18.5 days |
| 0710 | 20.2 days |
| 0713 | 18.5 days |
| 0717 | 20.8 days |
| 0720 | 16.0 days |
| 0724 | 16.2 days |

EB EXPRESS

From Duisburg

| | |
|------|-----------|
| 0423 | 18.6 days |
| 0503 | 16.6 days |
| 0507 | 19.3 days |
| 0514 | 15.4 days |
| 0521 | 14.8 days |
| 0528 | 14.8 days |
| 0604 | 14.8 days |
| 0611 | 14.4 days |
| 0618 | 18.6 days |
| 0625 | 14.4 days |
| 0702 | 15.4 days |
| 0709 | 14.5 days |
| 0716 | 14.4 days |
| 0723 | 15.4 days |



Frequency

Weekly departure
2 + 2(additional) X WB train
1 + 2(additional) X EB train



Lead-time

WB < 18 days
EB < 16 days

Increasing Demands

- **Red Sea Crisis**
Red Sea situation continues and ocean market is more challenging. Some of the ocean orders transferred to rail.
- **Peak Season**
Traditional peak season of China export is coming.



Freight Imbalance

- **Imbalanced wagon/equipment supply**
Severe freight imbalance resulted in wagon and equipment shortage for WB, which further increase the border congestion
- Such situation will not be improved in short term and we expect overall WB performance will be further impacted

Delay Alert

- Super Express is still competitive, unique operation mode resulted in much less impact – we saw lead-time of border crossing is increased by 2-3 days
- The public trains are heavily impacted, lead-time of border crossing is nowadays at 5-14 days, sometimes even longer.

Westbound Leadtime

Super Express . . . 16 ~ 19 days
Public train . . . 20 ~ 30 days

Eastbound Leadtime

Super Express . . . 15 - 20 days
Public train . . . 15 ~ 25 days