



# Eurasia Rail Market Updates

Week 31, 2024



Jul 29<sup>th</sup>, 2024 | DB Schenker China Railway Team



## Topics

- Rail Capacity
- Lead-time Performance
- Train Frequency
- The Performance of “Super Express Train”
- WB Train Delay due to CN/KZ border congestion

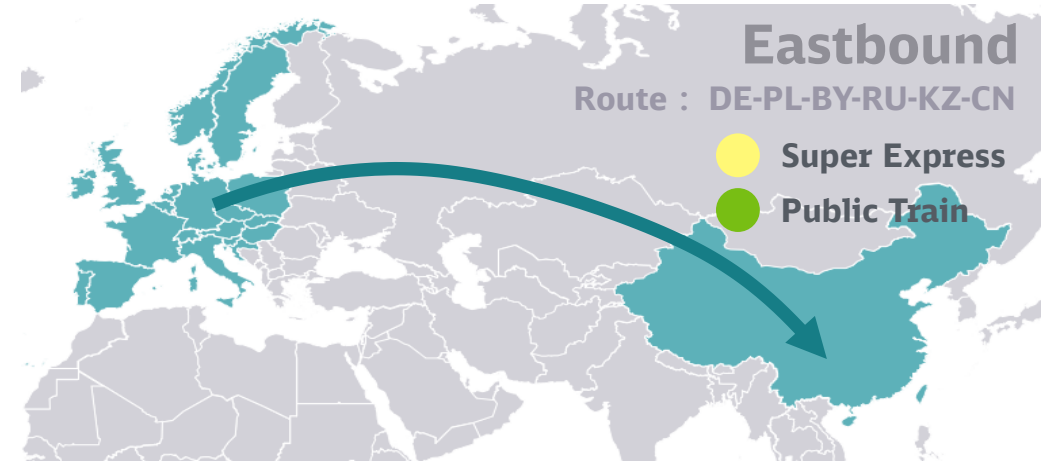
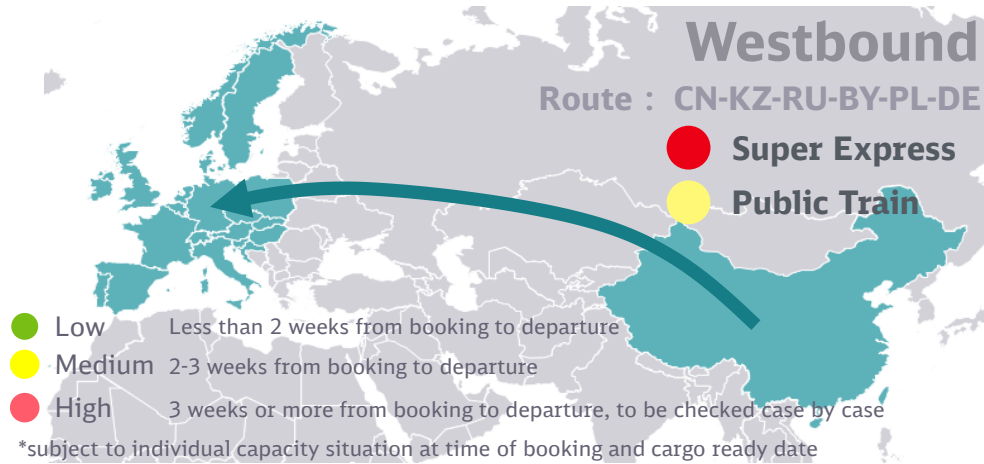




# Rail Capacity

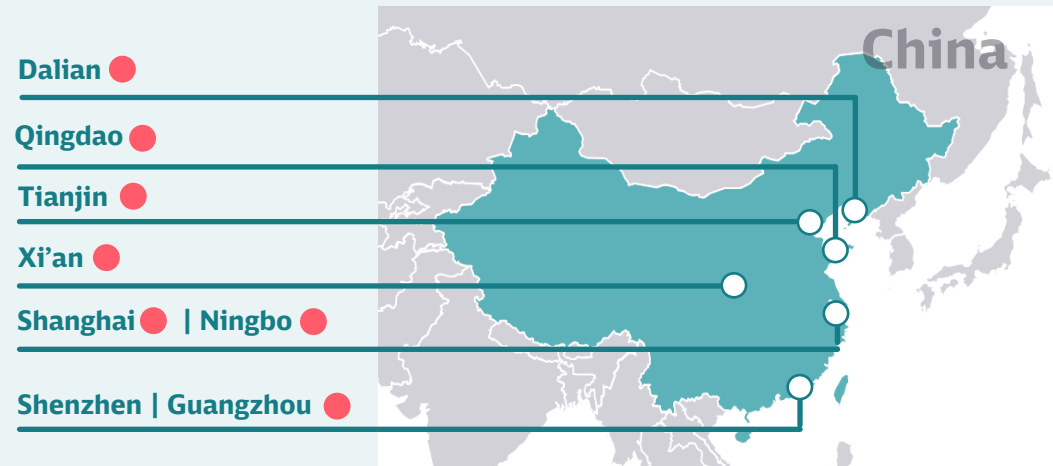
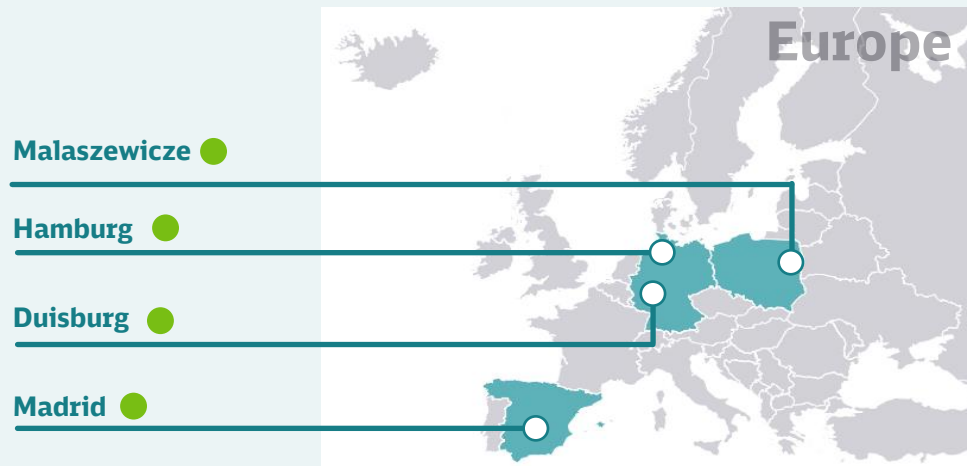
## Capacity Availability

The space capacity for Super express is kept tight.



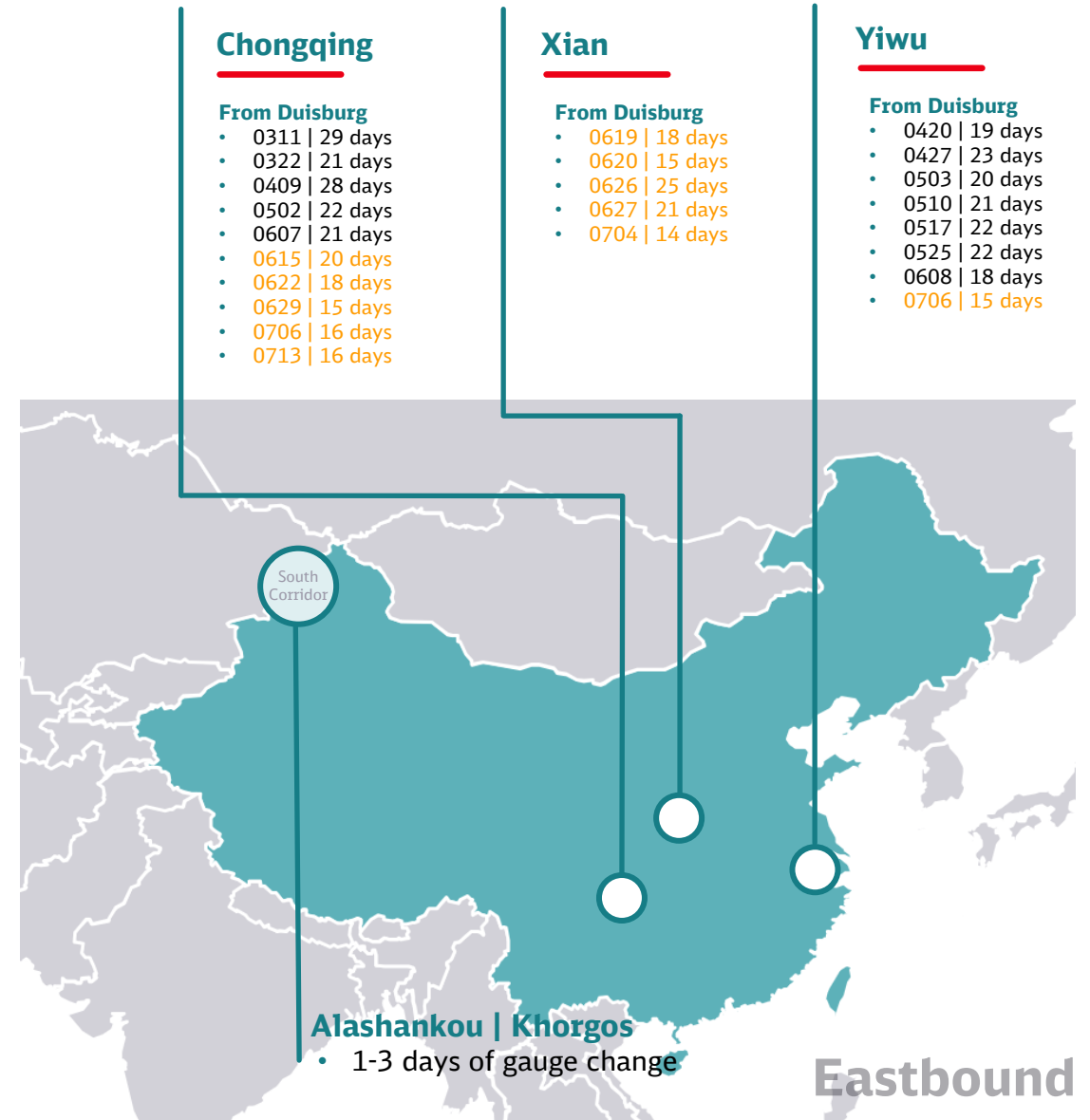
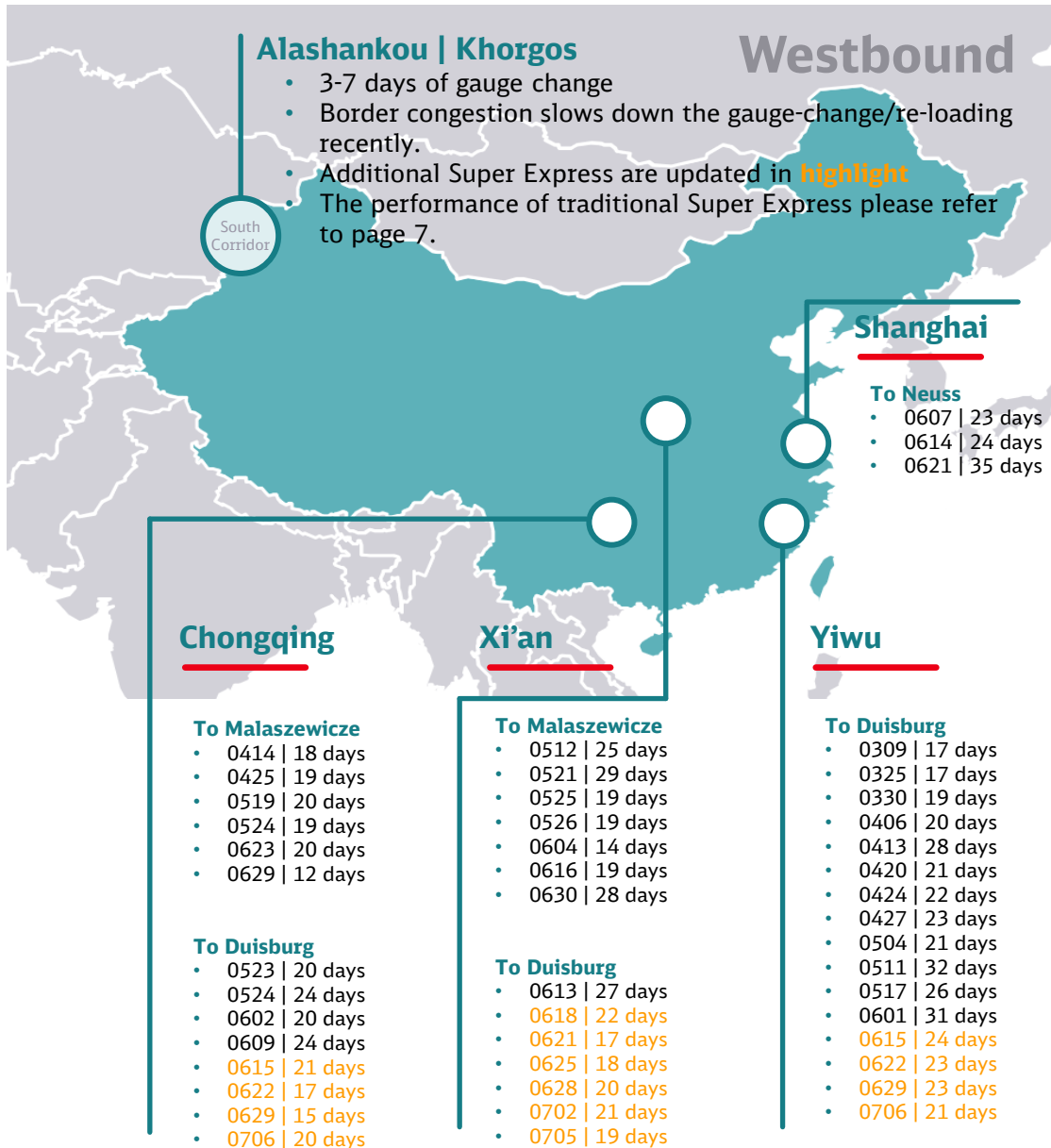
## Equipment Availability

New normal of equipment shortage due to imbalance WB and EB rail volumes.



Availability Risk ● Low ● Medium ● High

# Lead-time Performance of Eurasia Trains



# Train Frequency - Westbound



OT	DT	REMARK	WEEK 31							WEEK 32							WEEK 33							WEEK 34						
			7/29 Mon	7/30 Tue	7/31 Wed	8/1 Thu	8/2 Fri	8/3 Sat	8/4 Sun	8/5 Mon	8/6 Tue	8/7 Wed	8/8 Thu	8/9 Fri	8/10 Sat	8/11 Sun	8/12 Mon	8/13 Tue	8/14 Wed	8/15 Thu	8/16 Fri	8/17 Sat	8/18 Sun	8/19 Mon	8/20 Tue	8/21 Wed	8/22 Thu	8/23 Fri	8/24 Sat	8/25 Sun
Xian	Duisburg   Hamburg	Super Express		●	●		●	●								●	●		●	●							●	●		
Chengdu	Lodz	Super Express					●						●							●							●			
Chongqing	Duisburg   Hamburg	Super Express						●					●							●							●			
Yiwu	Duisburg   Hamburg	Super Express						●					●							●							●			
Shanghai	Malaszewicze   Neuss	Fast Train					●						●							●							●			
Xian	Duisburg   Hamburg Malaszewicze	Public Train		●		●	●		●			●	●		●			●	●	●			●		●	●	●		●	
Chongqing	Duisburg   Hamburg	Public Train				●		●	●			●	●	●				●	●	●	●			●		●	●	●		
Chongqing	Malaszewicze	Public Train					●	●				●	●					●	●	●				●	●	●				
Yiwu	Duisburg   Hamburg Malaszewicze	Public Train	●				●		●				●		●					●		●				●	●			

- The schedule of New-added Super Express is marked in "●".

OCFS	DCFS	REMARK	WEEK 31							WEEK 32							WEEK 33							WEEK 34						
			7/29 Mon	7/30 Tue	7/31 Wed	8/1 Thu	8/2 Fri	8/3 Sat	8/4 Sun	8/5 Mon	8/6 Tue	8/7 Wed	8/8 Thu	8/9 Fri	8/10 Sat	8/11 Sun	8/12 Mon	8/13 Tue	8/14 Wed	8/15 Thu	8/16 Fri	8/17 Sat	8/18 Sun	8/19 Mon	8/20 Tue	8/21 Wed	8/22 Thu	8/23 Fri	8/24 Sat	8/25 Sun
Shanghai(CN)	Mlochow(PL)	LCL Service						●						●							●								●	
Shenzhen(CN)	Mlochow(PL)	LCL Service						●						●							●								●	
Shanghai(CN)	Hagen(DE)	LCL Service			●			●			●		●				●			●				●			●			
Shanghai(CN)	Stockholm(SE)	LCL Service					●					●							●						●					
Shanghai(CN)	Rostock(DE)	LCL Service			●						●						●			●				●						
Shanghai(CN)	Bacelona(ES)	LCL Service			●						●						●			●				●						

- The frequency is only for reference. It could be adjusted based on actual volumes, especially in holiday season.

- Public Trains are possible to have other discharge destinations which not in list, please check with Schenker OP case by case.



# The Performance of “ Xi’an Super Express Train”

-For departure Wed/Sat



## WB EXPRESS

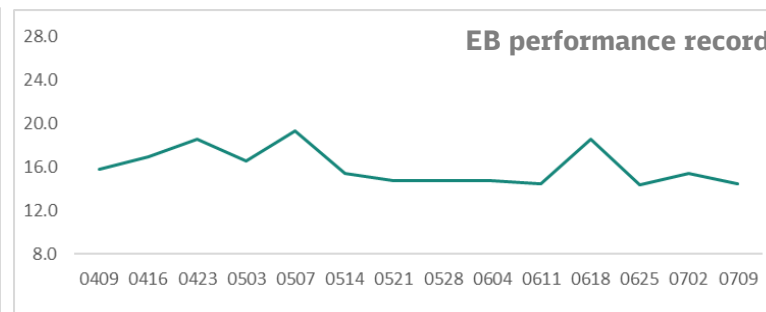
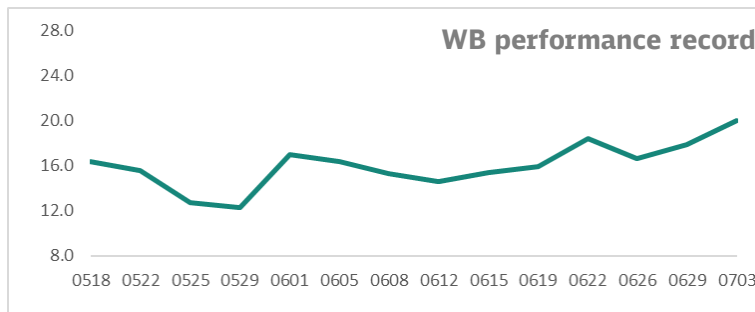
## EB EXPRESS

### To Duisburg

### From Duisburg

0518 | 16.3 days  
 0522 | 15.5 days  
 0525 | 12.7 days  
 0529 | 12.3 days  
 0601 | 17.0 days  
 0605 | 16.4 days  
 0608 | 15.3 days  
 0612 | 14.5 days  
 0615 | 15.4 days  
 0619 | 16.0 days  
 0622 | 18.4 days  
 0626 | 16.6 days  
 0629 | 17.8 days  
 0703 | 20.0 days

0409 | 15.8 days  
 0416 | 16.9 days  
 0423 | 18.6 days  
 0503 | 16.6 days  
 0507 | 19.3 days  
 0514 | 15.4 days  
 0521 | 14.8 days  
 0528 | 14.8 days  
 0604 | 14.8 days  
 0611 | 14.4 days  
 0618 | 18.6 days  
 0625 | 14.4 days  
 0702 | 15.4 days  
 0709 | 14.5 days



### Frequency

Weekly departure  
 2 + 2(additional) X WB train  
 1 + 2(additional) X EB train



### Lead-time

WB < 18 days  
 EB < 16 days

# WB Train Delay due to CN/KZ border congestion



## Increasing Demands

- **Red Sea Crisis**  
Red Sea situation continues and ocean market is more challenging. Some of the ocean orders transferred to rail.
- **Peak Season**  
Traditional peak season of China export is coming.



## Freight Imbalance

- **Imbalanced wagon/equipment supply**  
Severe freight imbalance resulted in wagon and equipment shortage for WB, which further increase the border congestion
- Such situation will not be improved in short term and we expect overall WB performance will be further impacted

## Delay Alert

- Super Express is still competitive, unique operation mode resulted in much less impact – we saw lead-time of border crossing is increased by 2-3 days
- The public trains are heavily impacted, lead-time of border crossing is nowadays at 3-7 days, sometimes even longer.

**Westbound Leadtime**  
Super Express . . . 16 ~ 19 days  
Public train . . . 30 ~ 35 days

**Eastbound Leadtime**  
Super Express . . . 14 - 17 days  
Public train . . . 20 ~ 25 days