



# Eurasia Rail Market Updates

Week 29, 2024



Jul 15<sup>th</sup>, 2024 | DB Schenker China Railway Team



## Topics

- Rail Capacity
- Lead-time Performance
- Train Frequency
- The Performance of “Super Express Train”
- WB Train Delay due to CN/KZ border congestion

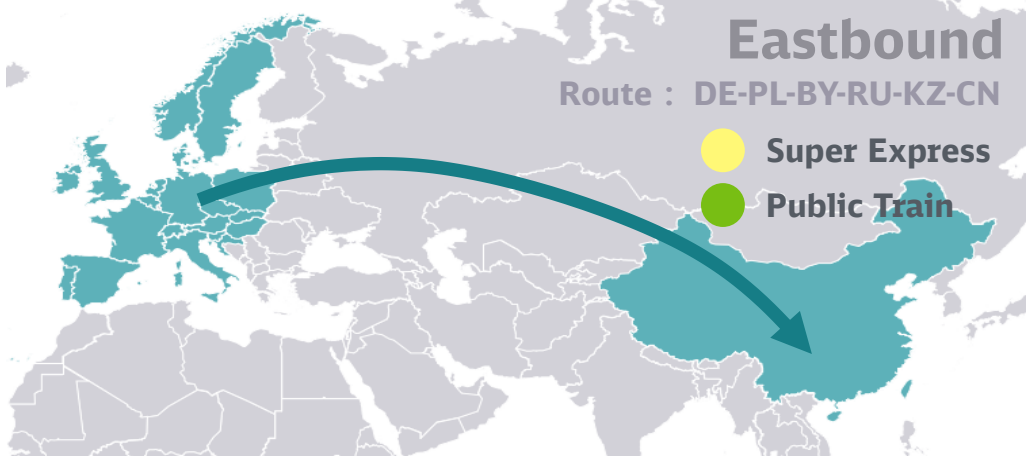
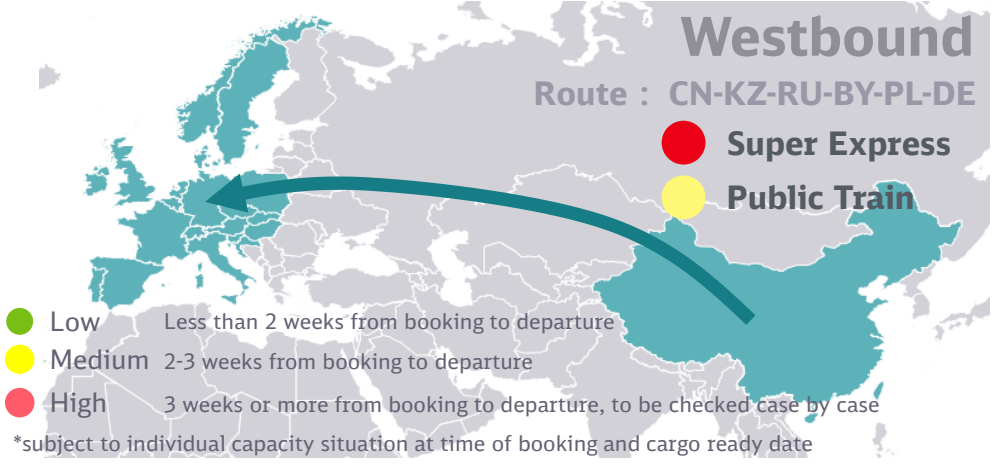




# Rail Capacity

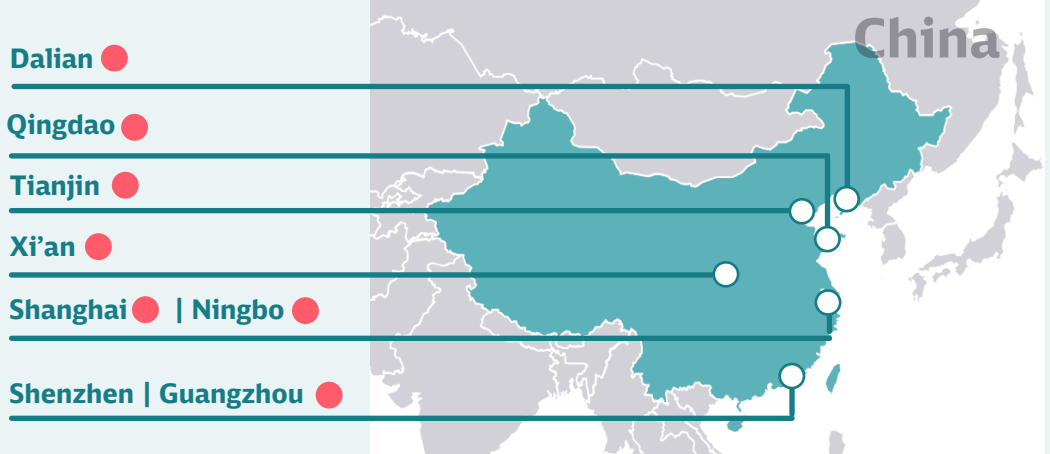
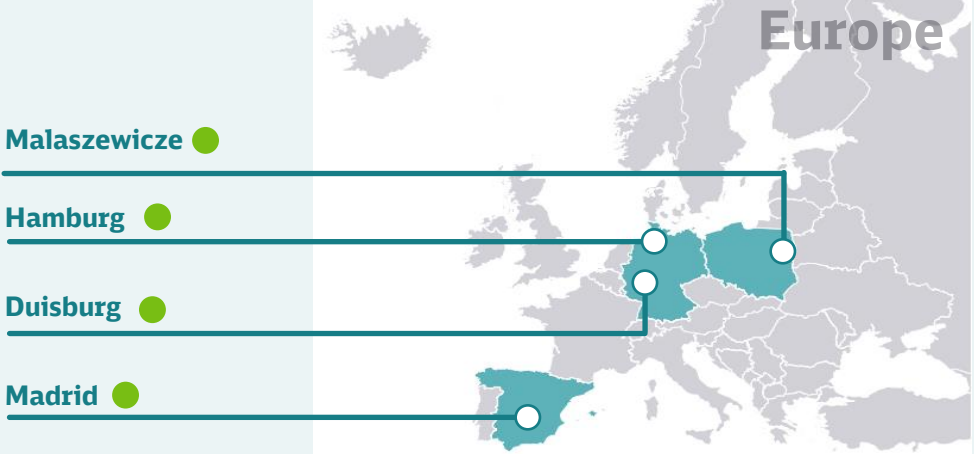
## Capacity Availability

The space capacity for Super express is kept tight.



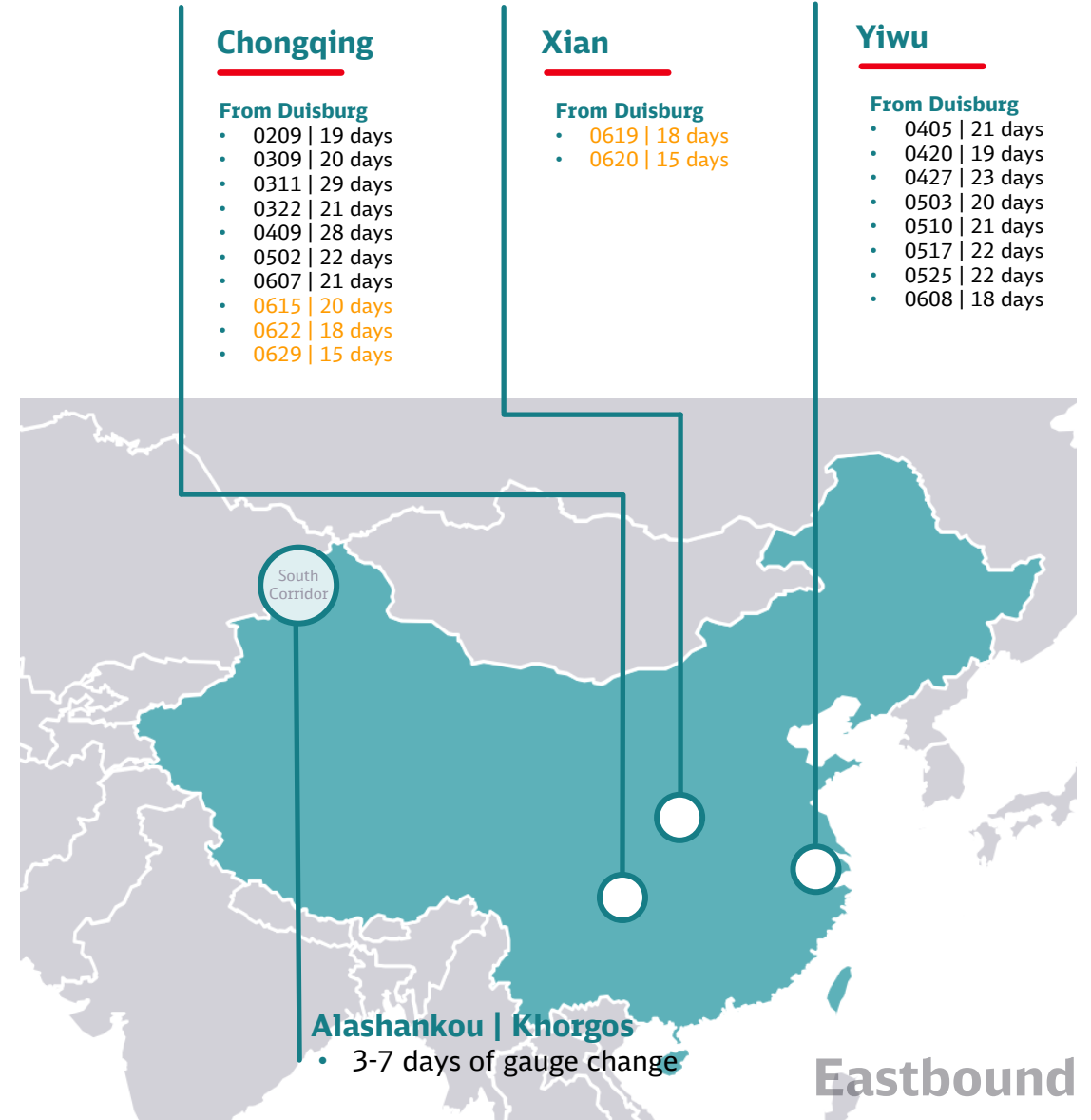
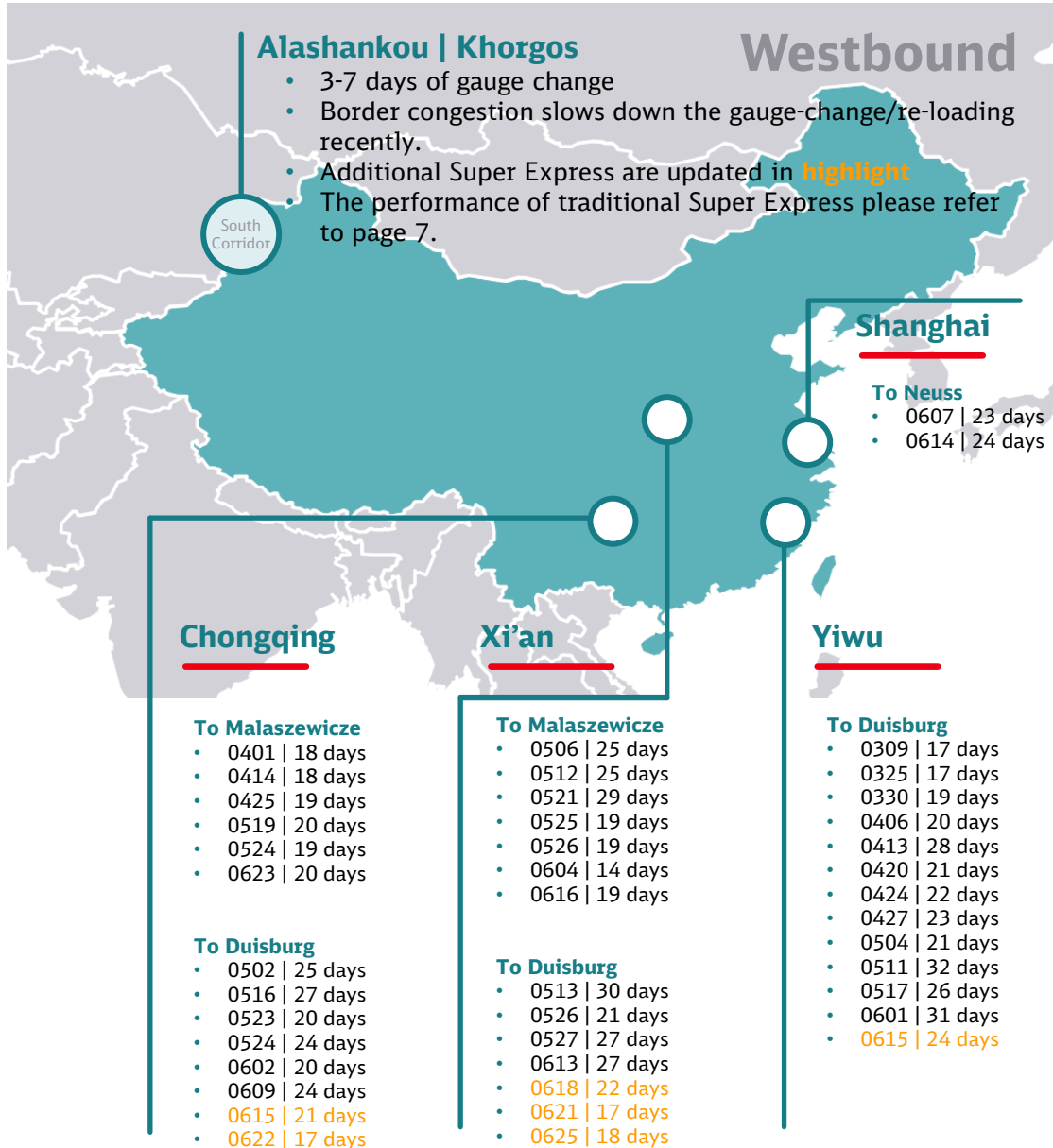
## Equipment Availability

New normal of equipment shortage due to imbalance WB and EB rail volumes.



Availability Risk ● Low ● Medium ● High

# Lead-time Performance of Eurasia Trains



# Train Frequency - Westbound



OT	DT	REMARK	WEEK 29							WEEK 30							WEEK 31							WEEK 32						
			7/15 Mon	7/16 Tue	7/17 Wed	7/18 Thu	7/19 Fri	7/20 Sat	7/21 Sun	7/22 Mon	7/23 Tue	7/24 Wed	7/25 Thu	7/26 Fri	7/27 Sat	7/28 Sun	7/29 Mon	7/30 Tue	7/31 Wed	8/1 Thu	8/2 Fri	8/3 Sat	8/4 Sun	8/5 Mon	8/6 Tue	8/7 Wed	8/8 Thu	8/9 Fri	8/10 Sat	8/11 Sun
Xian	Duisburg   Hamburg	Super Express		●	●		●	●				●	●		●	●			●	●				●	●					
Chengdu	Lodz	Super Express						●						●						●						●				
Chongqing	Duisburg   Hamburg	Super Express													●						●						●			
Yiwu	Duisburg   Hamburg	Super Express													●						●						●			
Shanghai	Malaszewicze   Neuss	Fast Train						●												●							●			
Xian	Duisburg   Hamburg Malaszewicze	Public Train		●		●	●		●			●	●		●			●		●			●			●		●		
Chongqing	Duisburg   Hamburg	Public Train				●		●	●			●		●				●		●	●			●			●	●		
Chongqing	Malaszewicze	Public Train					●	●				●	●					●	●				●	●			●	●		
Yiwu	Duisburg   Hamburg Malaszewicze	Public Train	●					●		●				●				●		●			●			●		●		

- The schedule of New-added Super Express is marked in "●".

OCFS	DCFS	REMARK	WEEK 29							WEEK 30							WEEK 31							WEEK 32						
			7/15 Mon	7/16 Tue	7/17 Wed	7/18 Thu	7/19 Fri	7/20 Sat	7/21 Sun	7/22 Mon	7/23 Tue	7/24 Wed	7/25 Thu	7/26 Fri	7/27 Sat	7/28 Sun	7/29 Mon	7/30 Tue	7/31 Wed	8/1 Thu	8/2 Fri	8/3 Sat	8/4 Sun	8/5 Mon	8/6 Tue	8/7 Wed	8/8 Thu	8/9 Fri	8/10 Sat	8/11 Sun
Shanghai(CN)	Mlochow(PL)	LCL Service						●						●						●							●			
Shenzhen(CN)	Mlochow(PL)	LCL Service						●						●						●							●			
Shanghai(CN)	Hagen(DE)	LCL Service			●			●			●			●				●			●				●			●		
Shanghai(CN)	Stockholm(SE)	LCL Service					●						●					●							●			●		
Shanghai(CN)	Rostock(DE)	LCL Service			●							●						●			●				●			●		
Shanghai(CN)	Bacelona(ES)	LCL Service			●							●						●			●				●			●		

- The frequency is only for reference. It could be adjusted based on actual volumes, especially in holiday season.

- Public Trains are possible to have other discharge destinations which not in list, please check with Schenker OP case by case.



# The Performance of “ Xi’an Super Express Train”

-For departure Wed/Sat



## WB EXPRESS

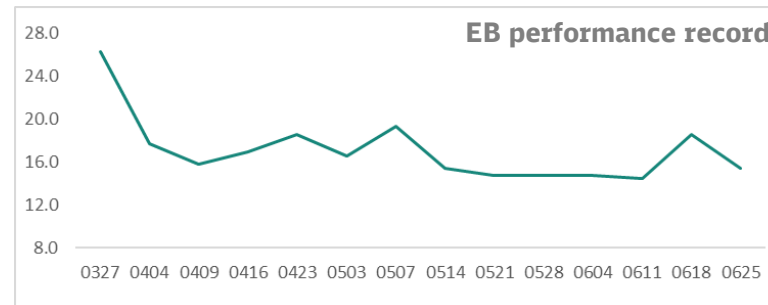
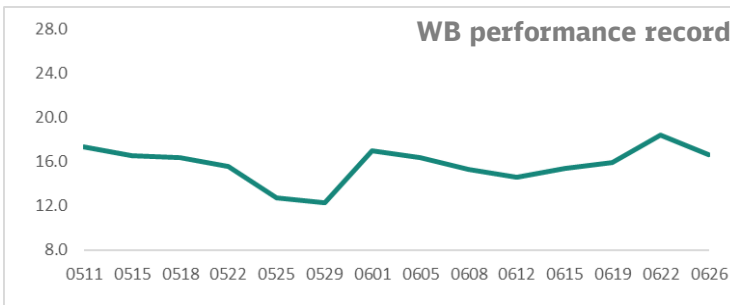
### To Duisburg

0511	17.3 days
0515	16.5 days
0518	16.3 days
0522	15.5 days
0525	12.7 days
0529	12.3 days
0601	17.0 days
0605	16.4 days
0608	15.3 days
0612	14.5 days
0615	15.4 days
0619	16.0 days
0622	18.4 days
0626	16.6 days

## EB EXPRESS

### From Duisburg

0327	26.3 days
0404	17.7 days
0409	15.8 days
0416	16.9 days
0423	18.6 days
0503	16.6 days
0507	19.3 days
0514	15.4 days
0521	14.8 days
0528	14.8 days
0604	14.8 days
0611	14.4 days
0618	18.6 days
0625	15.4 days



### Frequency

Weekly departure  
**2 + 2(additional) X WB train**  
**1 + 2(additional) X EB train**



### Lead-time

**WB < 16 days**  
**EB < 16 days**

## Increasing Demands

- **Red Sea Crisis**  
Red Sea situation continues and ocean market is more challenging. Some of the ocean orders transferred to rail.
- **Peak Season**  
Traditional peak season of China export is coming.



## Freight Imbalance

- **Imbalanced wagon/equipment supply**  
Severe freight imbalance resulted in wagon and equipment shortage for WB, which further increase the border congestion
- Such situation will not be improved in short term and we expect overall WB performance will be further impacted

## Delay Alert

- Super Express is still competitive, unique operation mode resulted in much less impact – we saw lead-time of border crossing is increased by 2-3 days
- The public trains are heavily impacted, lead-time of border crossing is nowadays at 3-7 days, sometimes even longer.

### Westbound Leadtime

Super Express . . . 14 ~ 18 days  
Public train . . . 25 ~ 30 days

### Eastbound Leadtime

Super Express . . . 14 - 16 days  
Public train . . . 20 ~ 25 days